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RESEARCH MEMORANDUM

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(BuAero No. 37974) RESEARCH AIRPLANE

STATIC LATERAL AND DIRECTIONAL STABILITY CHARACTERISTICS

AS MEASURED IN SIDESLIPS AT MACH NUMBERS UP TO 0.87

By S. A. Sjoberg

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NATIONAL ADVISORY COMMITTEE
FOR AERONAUTICS
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SUMMARY

Flight measurements were made in sideslips of the static lateral and directional stability characteristics of the Douglas D-558-II (BuAero No. 37974) research airplane. The directional stability of the airplane was positive in both the clean and landing conditions at all test speeds. About 2° of rudder deflection were required to produce 1° of sideslip in both the clean and landing conditions. There was no decrease in the effectiveness of the rudder in producing sideslip up to the highest Mach number reached (0.87). There was a considerable increase in dihedral effect with increase in normal-force coefficient; $d\delta_a/d\beta$ increased from 1.0 at a normal-force coefficient of 0.10 to 3.1 at a normal-force coefficient of 0.90. At a constant value of normal-force coefficient the dihedral effect was the same in the landing condition as in the clean condition.

INTRODUCTION

The National Advisory Committee for Aeronautics is conducting a flight research program utilizing the Douglas D-558-II (BuAero No. 37974) research airplane. The D-558-II airplanes were designed for flight research in the transonic speed range and were procured for the NACA by the Bureau of Aeronautics, Department of the Navy. The flight research program currently being conducted with the BuAero No. 37974 airplane consists of determining the stability and control characteristics and the aerodynamic loads acting on the wing and horizontal tail of the airplane from the stalling speed up to a maximum Mach number of

about 0.90. This paper presents results obtained on the static lateral
and directional stability characteristics as measured in sideslips.
Sideslip data are presented for the airplane in both the landing
condition and clean condition for a Mach number range from 0.27 to 0.87.
References 1 and 2 present results which have been obtained during the
present flight program on other aerodynamic characteristics of the
D-558-II airplane.

AIRPLANE

The Douglas D-558-II airplanes have sweptback wing and tail
surfaces and were designed for combination turbojet and rocket power.
The airplane being used in the present investigation (BuAero No. 37974)
does not yet have the rocket engine installed. This airplane is powered
solely by a J-34-WE-40 turbojet engine which exhausts out of the bottom
of the fuselage between the wing and the tail. Photographs of the
airplane are shown as figures 1 and 2 and a three-view drawing is shown
in figure 3. Pertinent airplane dimensions and characteristics are
listed in table 1.

Both slats and fences are incorporated on the wing of the airplane.
The wing slats can be locked in the closed position or they can be
unlocked. When the slats are unlocked the slat position is a function
of the angle of attack of the airplane. Also, the slats on the left
and right wings are interconnected and therefore, at any time, have the
same position. A section of the slat and the forward portion of the
wing showing the motion of the slat with respect to the wing is shown
in figure 4.

The airplane is equipped with an adjustable stabilizer but no means
are provided for trimming out aileron or rudder control forces. No
aerodynamic-balance or control-force booster system is used on any of
the controls. Hydraulic dampers are installed on all control surfaces
to aid in preventing any control-surface flutter. Dive brakes are
located on the rear portion of the fuselage.

The variations of aileron and elevator position with control-wheel
position are shown in figures 5 and 6, respectively, and the variation
of rudder position with right-rudder-pedal position is shown in figure 7.
The friction in the aileron, elevator, and rudder control systems as
measured on the ground under no load are presented in figures 8, 9,
and 10. These friction measurements were obtained by measuring the
control position and the control force as the control was deflected
slowly. The rates of control-surface deflection during the friction
measurements were sufficiently low so that the control forces resulting
from the hydraulic dampers in the control system were negligible.

INSTRUMENTATION

Standard NACA recording instruments were installed in the airplane to measure the following quantities:

      Airspeed
      Altitude
      Elevator— and aileron—wheel forces
      Rudder pedal force
      Normal, longitudinal, and transverse accelerations
      Rolling, pitching, and yawing velocities
      Sideslip angle
      Stabilizer, elevator, rudder, left— and right—aileron, and
         slat positions

Strain gages were installed in the airplane to measure wing and tail loads. The strain—gage deflections were recorded on an oscillograph. All instruments were synchronized by means of a common timer.

A free—swiveling airspeed head was used to measure both static and total pressure. This airspeed head was mounted on a boom 7 feet forward of the nose of the airplane. A vane which was used to measure sideslip angle was mounted below the same boom $4\frac{1}{2}$ feet forward of the nose of the airplane. (See fig. 1.)

The left— and right—aileron positions were measured on bell cranks about 1 foot forward of the ailerons and the slat position was measured on the slat control cable in the fuselage. The stabilizer, rudder, and elevator positions were measured on the control surfaces. The elevator position presented in this paper is the average of two measured positions. One measuring point was 6 inches outboard of the vertical stabilizer and the other 11 inches inboard of the tip of the horizontal tail measured perpendicular to the airplane center line. In no case was the difference between the two measurements greater than 0.3°. Thus, for the airplane flight conditions covered in this paper, the twist of the elevator with respect to the horizontal stabilizer was small. The elevator positions presented were measured with respect to the stabilizer and the stabilizer position was measured with respect to the fuselage center line. The slat position as used in this paper is defined in figure 4 by the distance d_s. All control positions were measured perpendicular to the control hinge line.

AIRSPEED CALIBRATION

The calibration of the airspeed installation was accomplished in the Mach number range from 0.30 to 0.70 by making tower passes. The details of the tower-pass method of obtaining airspeed calibrations are given in reference 3. In order to extend the calibration up to a Mach number of 0.90 the following procedure was used: The blocking error due to the fuselage was assumed to be constant. For the combination of fuselage shape and airspeed-boom length used this assumption is justified on the basis of results reported in reference 4. The blocking error due to the airspeed head itself was established up to a Mach number of 0.85 from wind-tunnel tests. By combining the constant blocking error of the fuselage with the blocking error due to the airspeed head, the airspeed calibration was extended up to a Mach number of 0.85. For Mach numbers between 0.85 and 0.90 the calibration was extrapolated. The Mach numbers given in this paper are believed accurate to ±0.01.

TESTS, RESULTS, AND DISCUSSION

The static lateral and directional stability characteristics were measured in sideslips at various speeds with the airplane in both the clean and the landing configurations. With the airplane in the clean condition (flaps up, gear up, slats locked, duct flaps closed), sideslips were made at five different Mach numbers in the range from 0.34 to 0.87. In the landing condition (flaps down, gear down, slats unlocked, duct flaps open), sideslips were made at indicated airspeeds of 158 and 182 miles per hour. All of the data presented, except that at a Mach number of 0.34 with the airplane in the clean condition, were obtained as the sideslip angle was slowly increased. The data at a Mach number of 0.34 were obtained at substantially constant sideslip angles. For the runs in which the sideslip angle was increasing, the rate of change of the sideslip angle was between 0.1° per second and 0.4° per second. The data were obtained in the altitude range from 13,000 to 21,000 feet.

Figure 11 shows the variations of rudder, total aileron, and elevator control positions and control forces and angle of bank with sideslip angle for the airplane in the clean condition. Similar data for the airplane in the landing condition are shown in figure 12. Also included in figure 12 is the slat position.

The directional stability of the airplane was positive in both the clean and landing conditions at all test speeds. About 2° of rudder deflection were required to produce 1° of sideslip in both the clean

and landing conditions, thus indicating no change in the directional
stability occurred in going from the clean to the landing condition.
In figure 13 the slopes of the curves of rudder position against side-
slip angle $d\delta_r/d\beta$ from figure 11 are plotted as a function of Mach
number. The values of $d\delta_r/d\beta$ were measured for a sideslip-angle
range of $\pm 2^o$. Up to the highest Mach number reached (0.87), there has
been no decrease in the effectiveness of the rudder in producing side-
slip since $d\delta_r/d\beta$ is substantially constant up to this Mach number.

The rudder-free directional stability, as measured by the variation of
rudder pedal force with the sideslip angle, was positive for all
conditions investigated.

The curves of aileron position against sideslip angle in figures 11
and 12 show a considerable increase in dihedral effect with increase in
normal-force coefficient. This increase is also shown in figure 14,
where the variations of aileron angle with sideslip angle $d\delta_a/d\beta$, as
obtained from figures 11 and 12, are plotted against normal-force coef-
ficient. Data are included for both the clean and landing conditions.
The values of $d\delta_a/d\beta$ were measured for a sideslip-angle range of $\pm 2^o$.
The dihedral effect $d\delta_a/d\beta$ increases from 1.0 at a normal-force coef-
ficient of 0.10 to 3.1 at a normal-force coefficient of 0.90. Figure 14
also shows that at a given normal-force coefficient the dihedral effect
is the same in the landing condition as in the clean condition.
Figures 11 and 12 show that the pitching moment due to sideslip, as
measured by the variation of elevator deflection required for trim with
sideslip angle, is small for all conditions investigated.

Inspection of the control-force curves of figures 11 and 12 shows
that the curves are sometimes discontinuous near zero sideslip. The
discontinuities are probably caused by the friction in the control
system. When the control forces due to the aerodynamic hinge moments
are large, this friction effect is masked. The slat-position measure-
ments presented in figure 12 show that the slat position during the left
and right sideslips was not the same. The reason for the difference in
slat positions is not known.

CONCLUDING REMARKS

Flight measurements were made in sideslips of the static lateral
and directional stability characteristics of the Douglas D-558-II
(BuAero No. 37974) research airplane. The directional stability of the
airplane was positive in both the clean and landing conditions at all
test speeds. About 2° of rudder deflection were required to produce 1°
of sideslip in both the clean and landing conditions. There was no

decrease in the effectiveness of the rudder in producing sideslip up to
the highest Mach number reached (0.87). There was a considerable
increase in dihedral effect with increase in normal–force coefficient;
$d\delta_a/d\beta$ increased from 1.0 at a normal–force coefficient of 0.10 to 3.1
at a normal–force coefficient of 0.90. At a constant value of normal–
force coefficient the dihedral effect is the same in the landing
condition as in the clean condition.

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REFERENCES

1. Sjoberg, Sigurd A.: Preliminary Measurements of the Dynamic Lateral
    Stability Characteristics of the Douglas D–558–II (BuAero No. 37974)
    Airplane. NACA RM L9G18, 1949.

2. Sjoberg, S. A., and Champine, R. A.: Preliminary Flight Measurements
   · of the Static Longitudinal Stability and Stalling Characteristics
    of the Douglas D–558–II Research Airplane (BuAero No. 37974). NACA
    RM L9H31a, 1949.

3. Thompson, F. L., and Zalovcik, John A.: Airspeed Measurements in
    Flight at High Speeds. NACA ARR, Oct. 1942.

4. Danforth, Edward C. B., and Johnston, J. Ford: Error in Airspeed
    Measurement Due to Static–Pressure Field ahead of Sharp–Nose
    Bodies of Revolution at Transonic Speeds. NACA RM L9C25, 1949.

TABLE 1

DIMENSIONS AND CHARACTERISTICS OF THE

DOUGLAS D-558-II AIRPLANE

Wing:
  Root airfoil section (normal to 0.30 chord) . . . . NACA 63-010
  Tip airfoil section (normal to 0.30 chord) . . . . NACA 63_1-012

  Total area, sq ft 175.0
  Span, ft 25.0
  Mean aerodynamic chord, in. 87.301
  Root chord (parallel to plane of symmetry), in. 108.508
  Tip chord (parallel to plane of symmetry), in. 61.180
  Taper ratio 0.565
  Aspect ratio 3.570
  Sweep at 0.30 chord, deg 35.0
  Incidence at fuselage center line, deg 3.0
  Dihedral, deg . . . . -3.0
  Geometric twist, deg 0
  Total aileron area (aft of hinge), sq ft 9.8
  Aileron travel (each), deg . . . . ±15
  Total flap area, sq ft 12.58
  Flap travel, deg 50

Horizontal tail:
  Root airfoil section (normal to 0.30 chord) . . . . NACA 63-010
  Tip airfoil section (normal to 0.30 chord) . . . . NACA 63-010
  Area (including fuselage), sq ft 39.9
  Span, in. 143.6
  Mean aerodynamic chord, in. 41.75
  Root chord (parallel to plane of symmetry) 53.6
  Tip chord (parallel to plane of symmetry) 26.8
  Taper ratio 0.50
  Aspect ratio 3.59
  Sweep at 0.30 chord line, deg 40.0
  Dihedral, deg 0
  Elevator area, sq ft 9.4
  Elevator travel
    Up, deg 25
    Down, deg 15

TABLE 1 — Concluded

DIMENSIONS AND CHARACTERISTICS OF THE

DOUGLAS D-558-II AIRPLANE — Concluded

Vertical tail:
    Airfoil section (parallel to fuselage center line). . . . NACA 63-010
    Area, sq ft 36.6
    Height from fuselage center line, in. 98.0
    Root chord (parallel to fuselage center line), in. 146.0
    Tip chord (parallel to fuselage center line), in. 44.0
    Sweep angle at 0.30 chord, deg 49.0
    Rudder area (aft of hinge line), sq ft 6.15
    Rudder travel, deg . . . .   ±25

Fuselage:
    Length, ft 42.0
    Maximum diameter, in. 60.0
    Fineness ratio 8.40
    Speed-retarder area, sq ft 5.25

Power plant J-34-WE-40
                                    2 jatos for take-off
Airplane weight (full fuel), lb 10,645
Airplane weight (no fuel), lb 9,085
Airplane weight (full fuel and 2 jatos), lb 11,060

Center-of-gravity locations:
    Full fuel (gear down), percent mean aerodynamic chord 25.3
    Full fuel (gear up), percent mean aerodynamic chord 25.8
    No fuel (gear down), percent mean aerodynamic chord 26.8
    No fuel (gear up), percent mean aerodynamic chord 27.5
    Full fuel and 2 jatos (gear down), percent
      mean aerodynamic chord 29.2
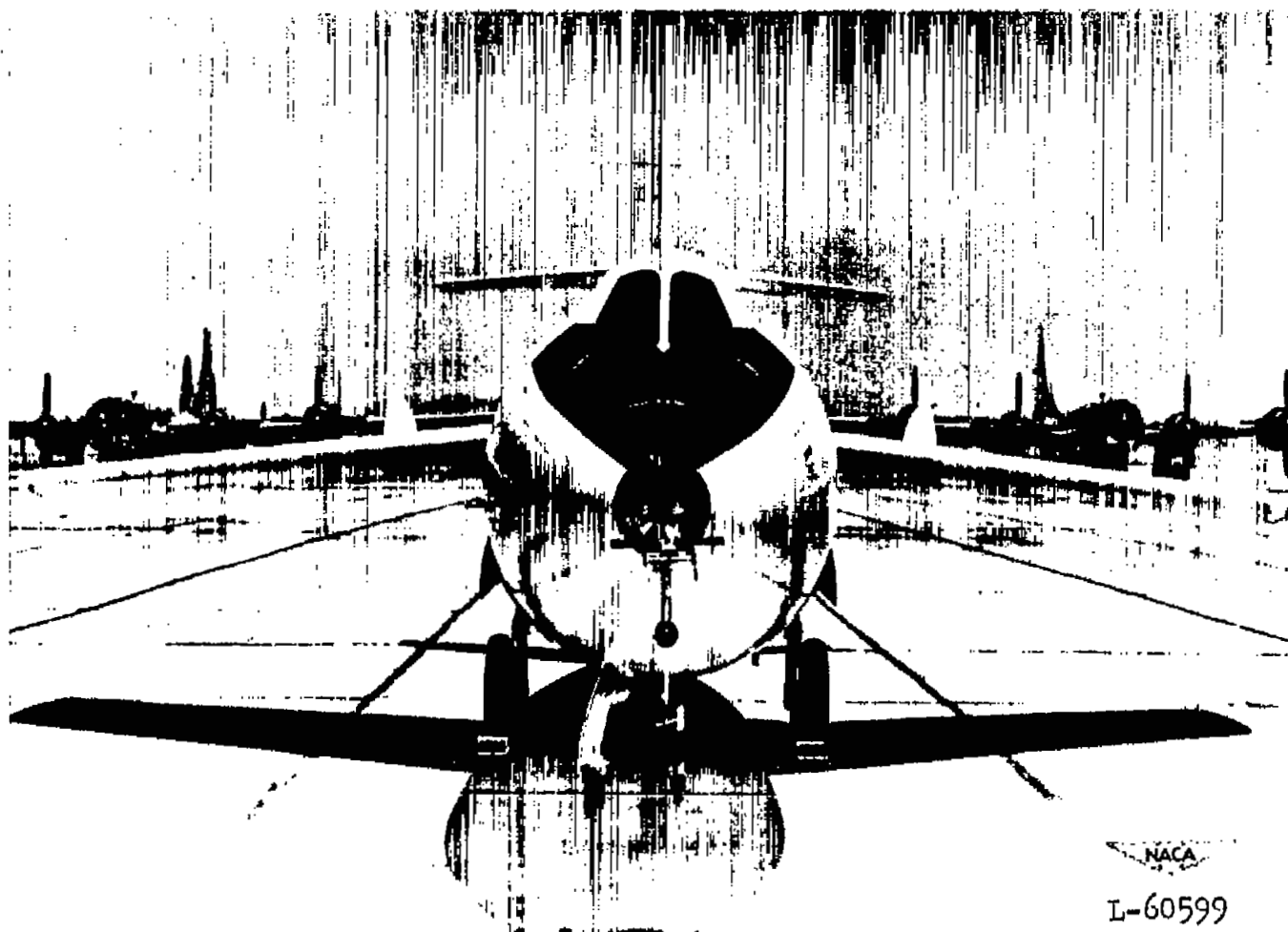
Figure 1.- Front view of Douglas D-558-II (BuAero No. 37974) research airplane.

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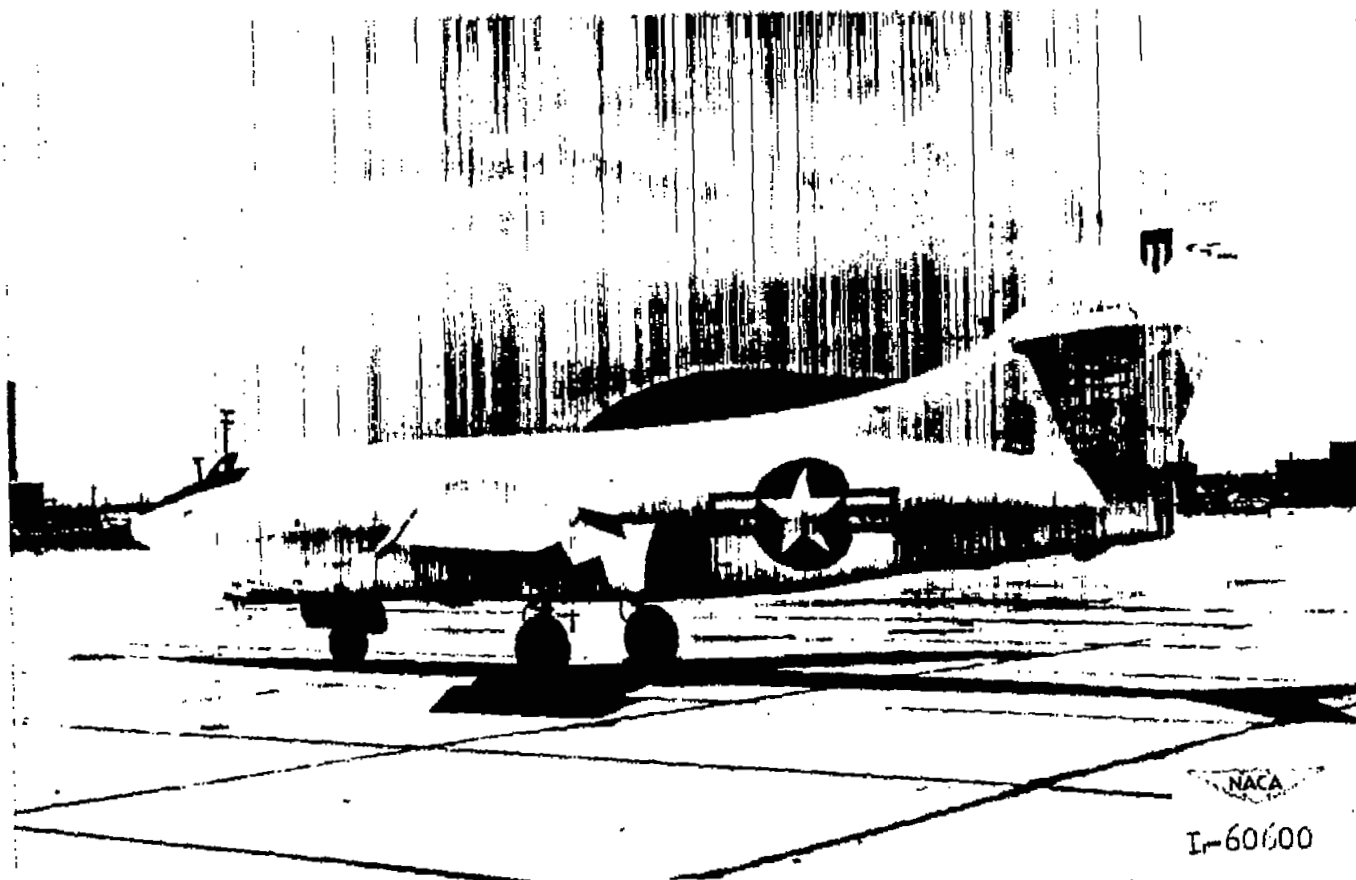
Figure 2.- Three-quarter rear view of Douglas D-558-II (BuAero No. 37974) research airplane.
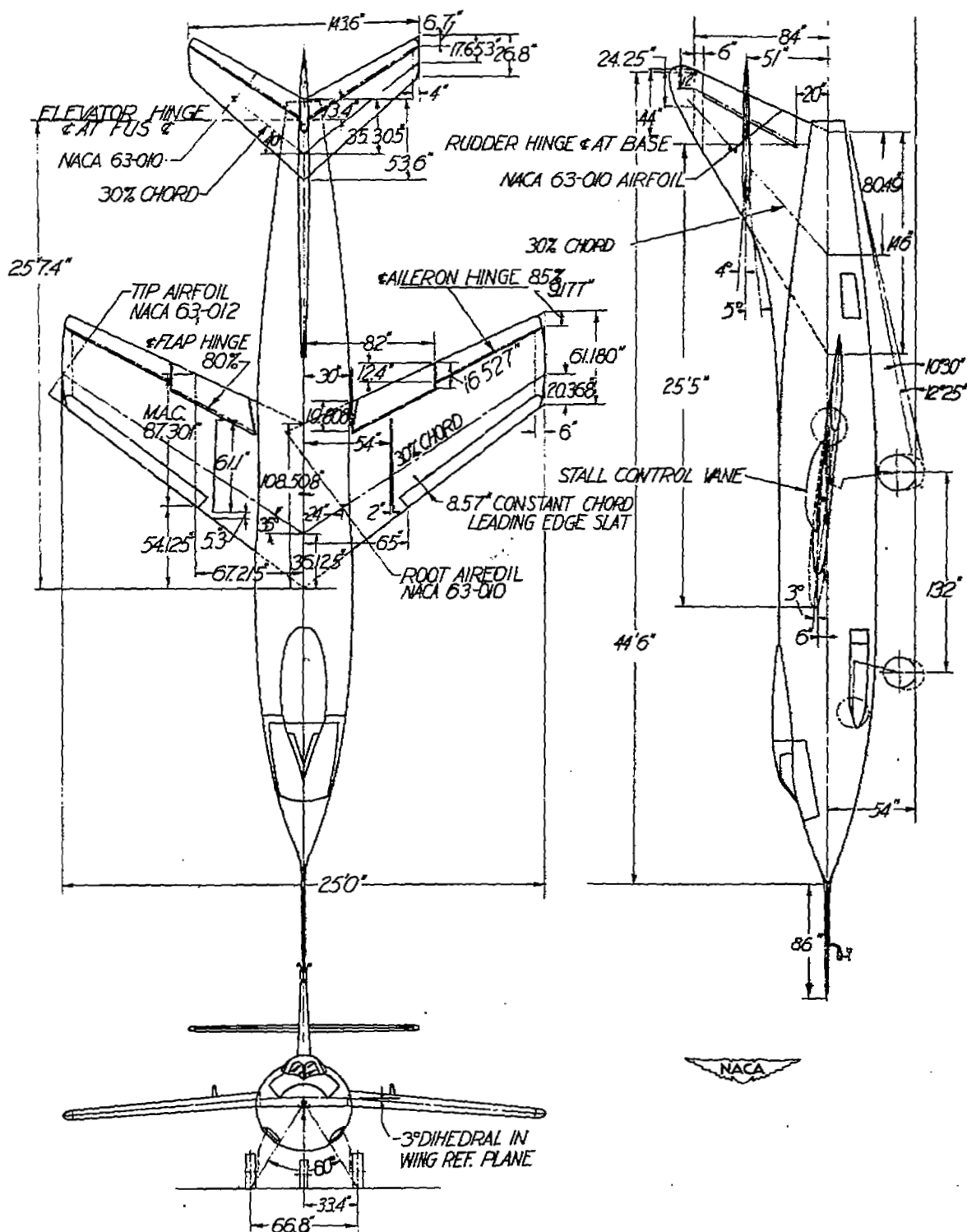
Figure 3.- Three-view drawing of the Douglas D-558-II (BuAero No. 37974)
research airplane.
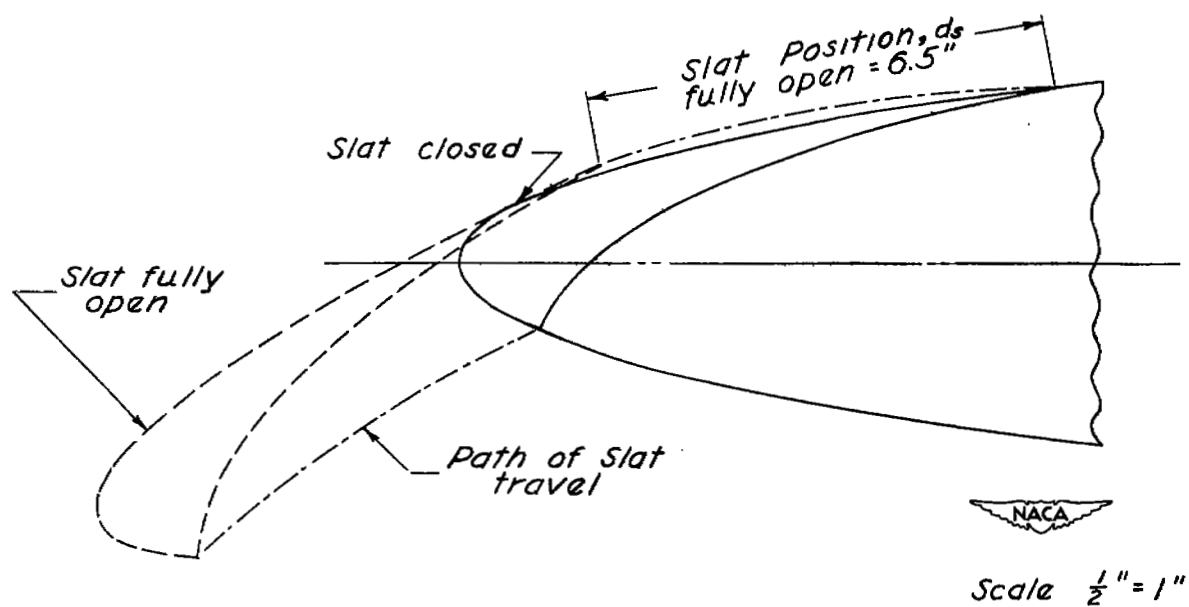
Figure 4.- Section of wing slat of Douglas D-558-II (BuAero No. 37974) research airplane perpendicular to leading edge of wing.
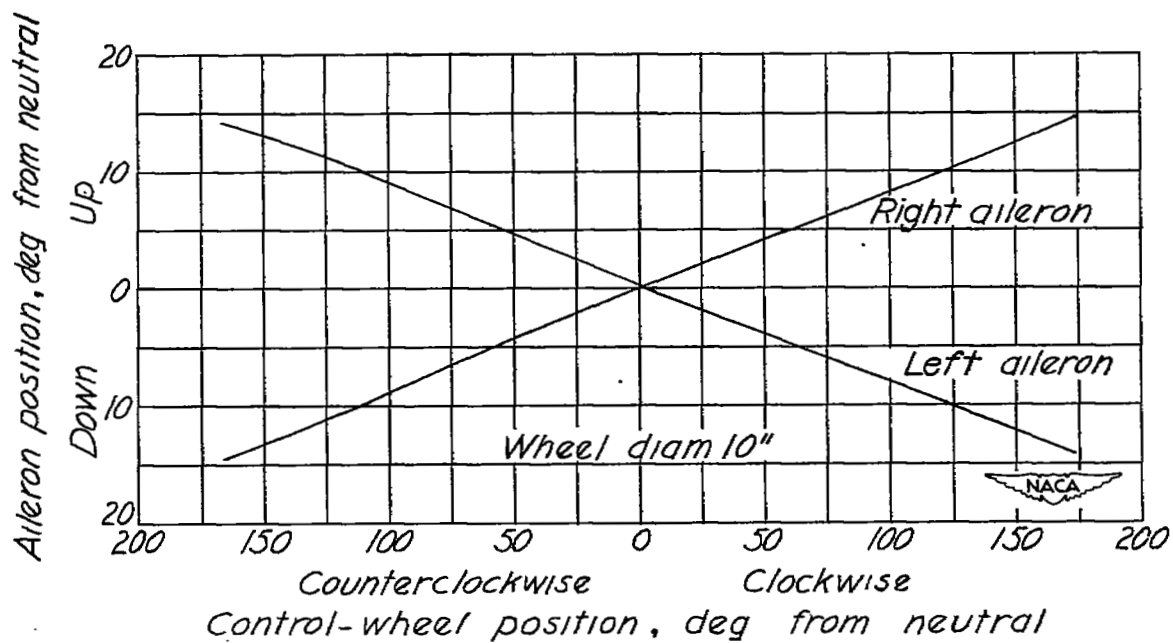
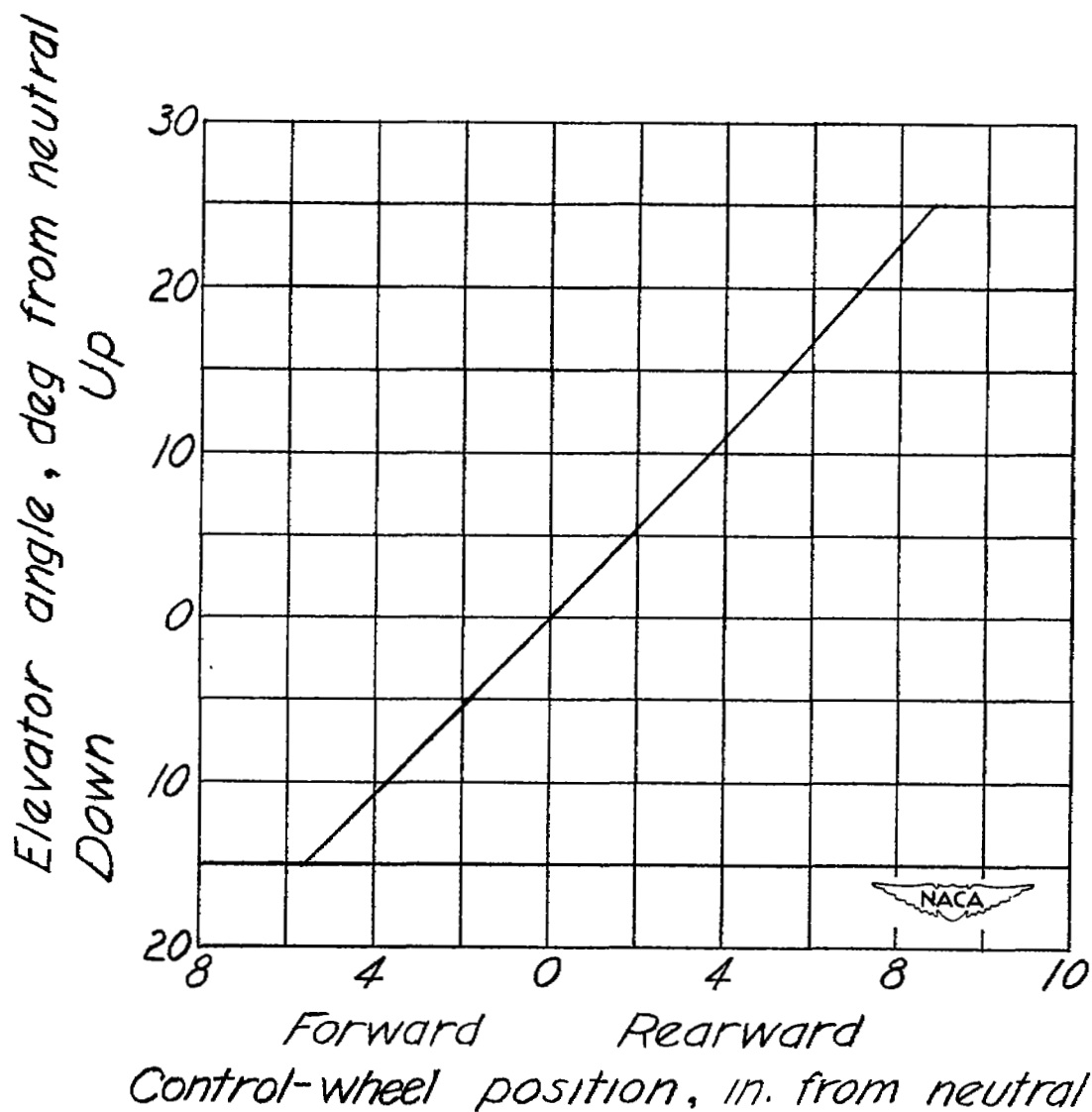Figure 5.- Variation of left- and right-aileron positions with control-wheel position. No load on system.

Figure 6.- Variation of elevator position with control-wheel position.
No load on system.
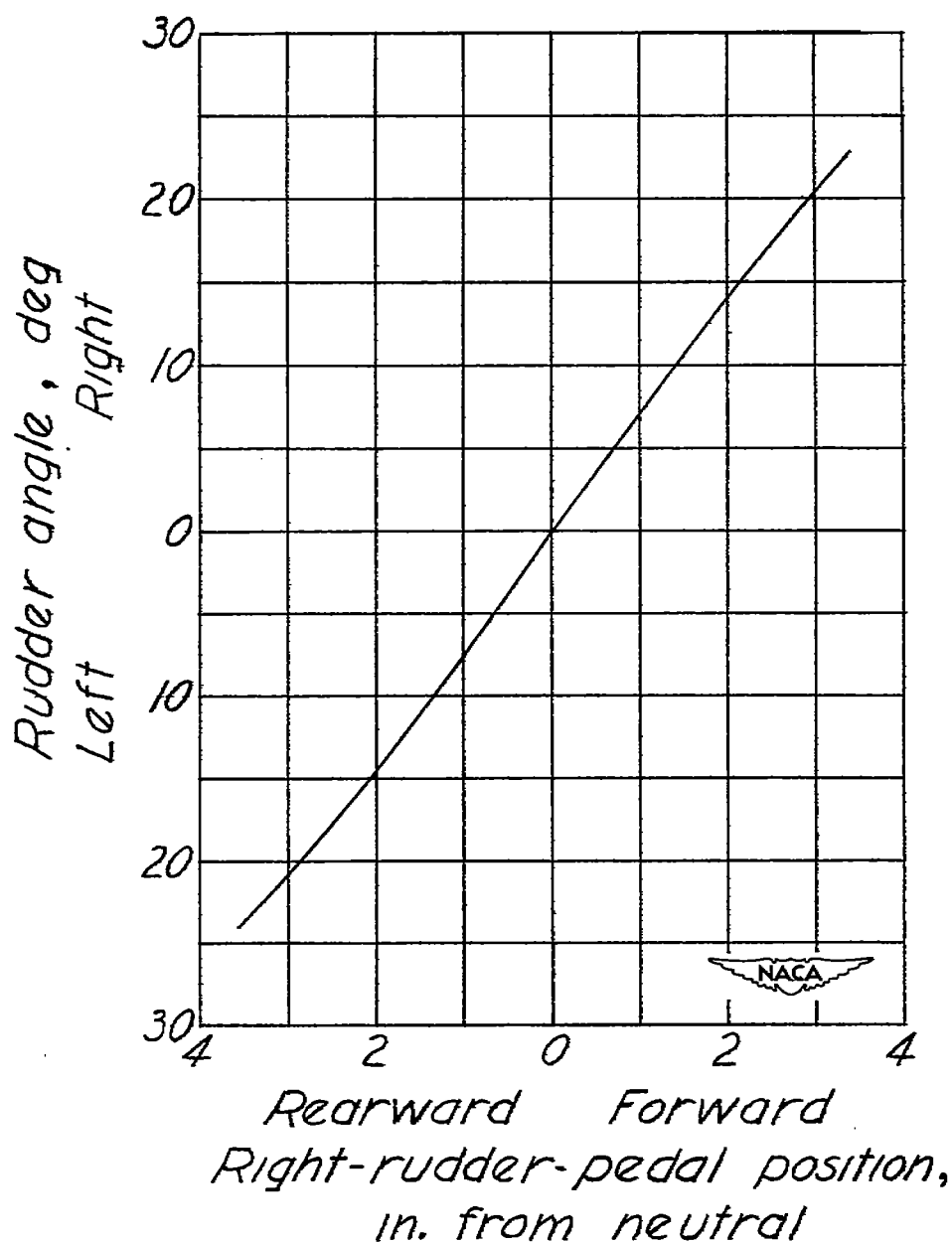
Figure 7.- Variation of rudder position with right-rudder-pedal position. No load on system.
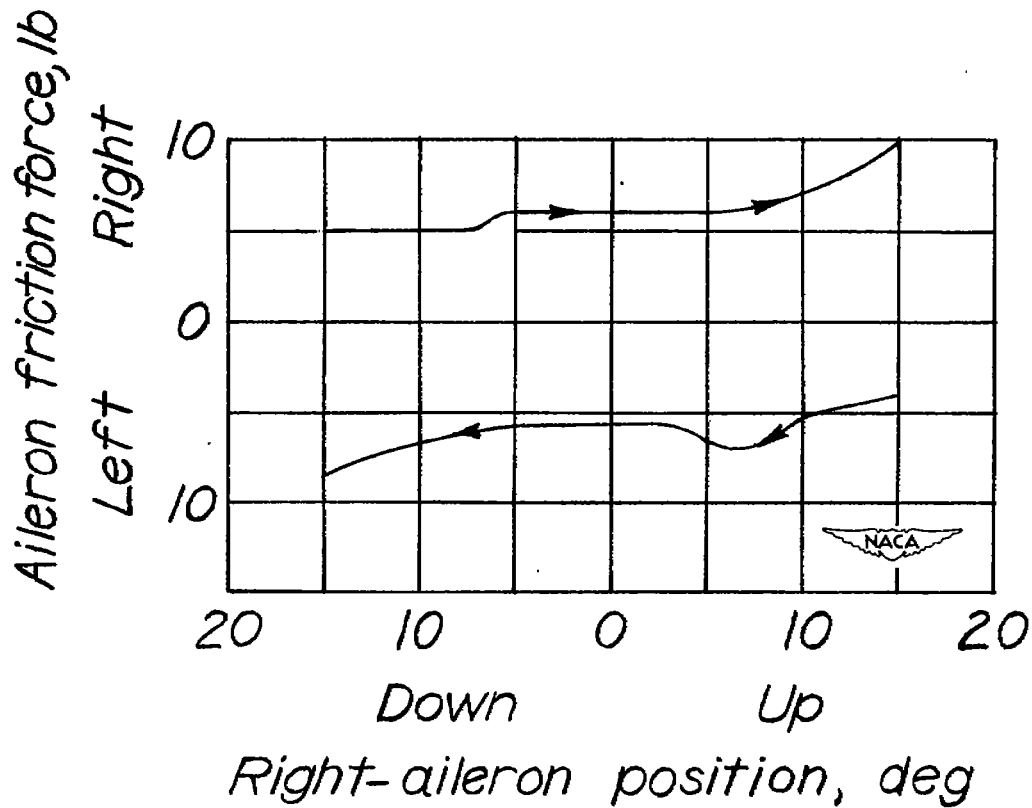
Figure 8.- Aileron control force required to deflect ailerons on the ground under no load.
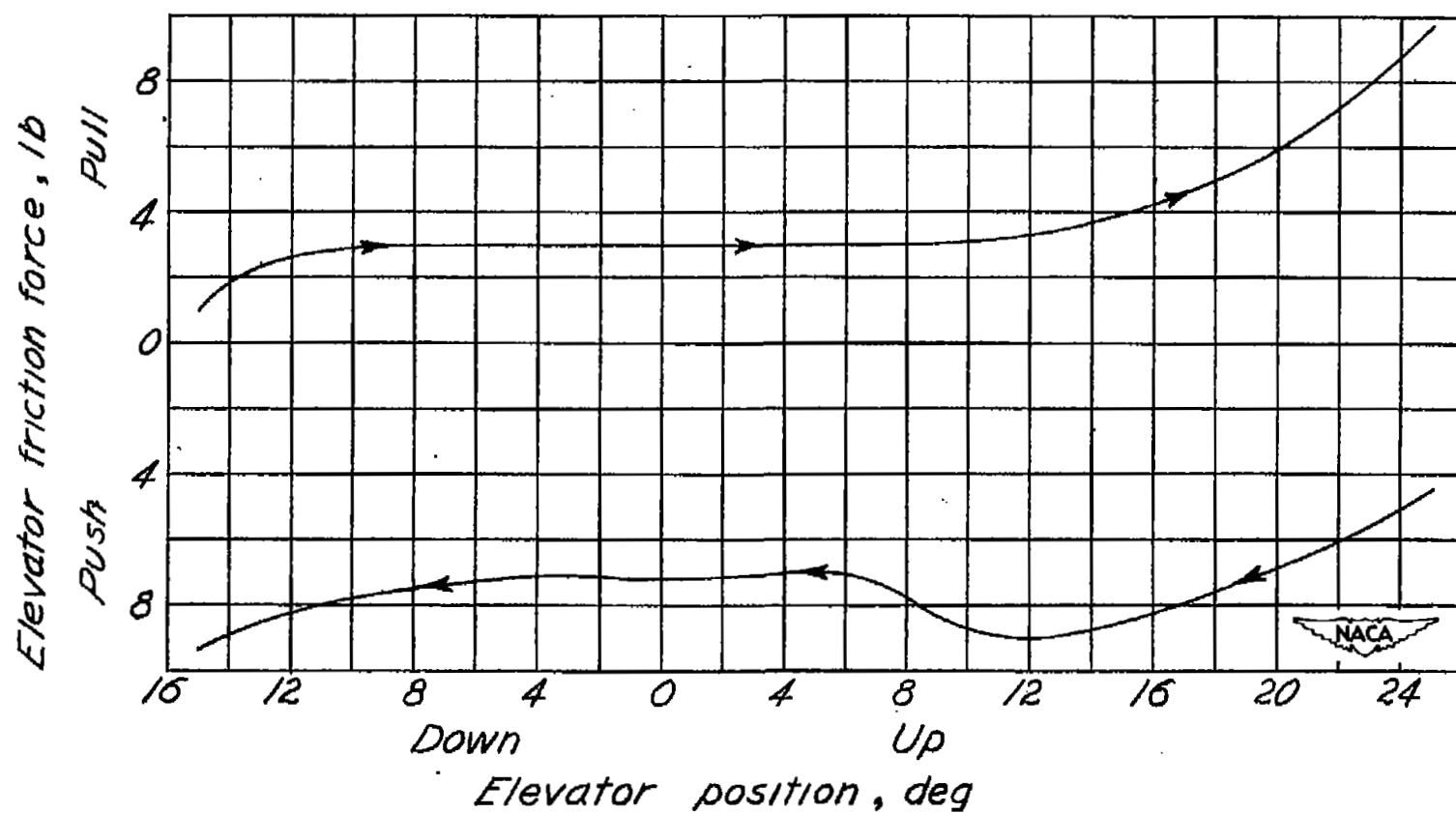
Figure 9.- Elevator control force required to deflect elevator on the ground under no load.
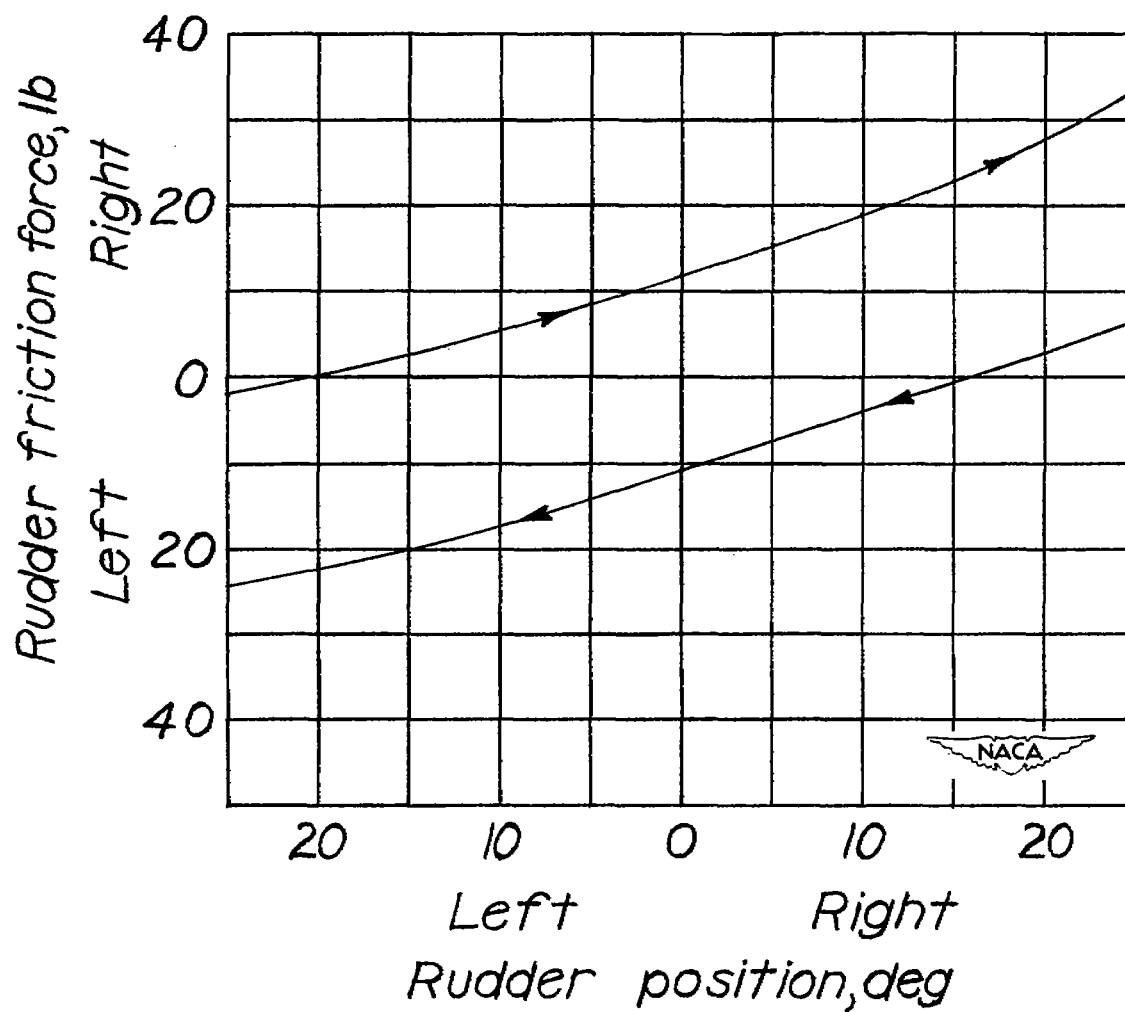
Figure 10.- Rudder control force required to deflect rudder on the ground under no load.
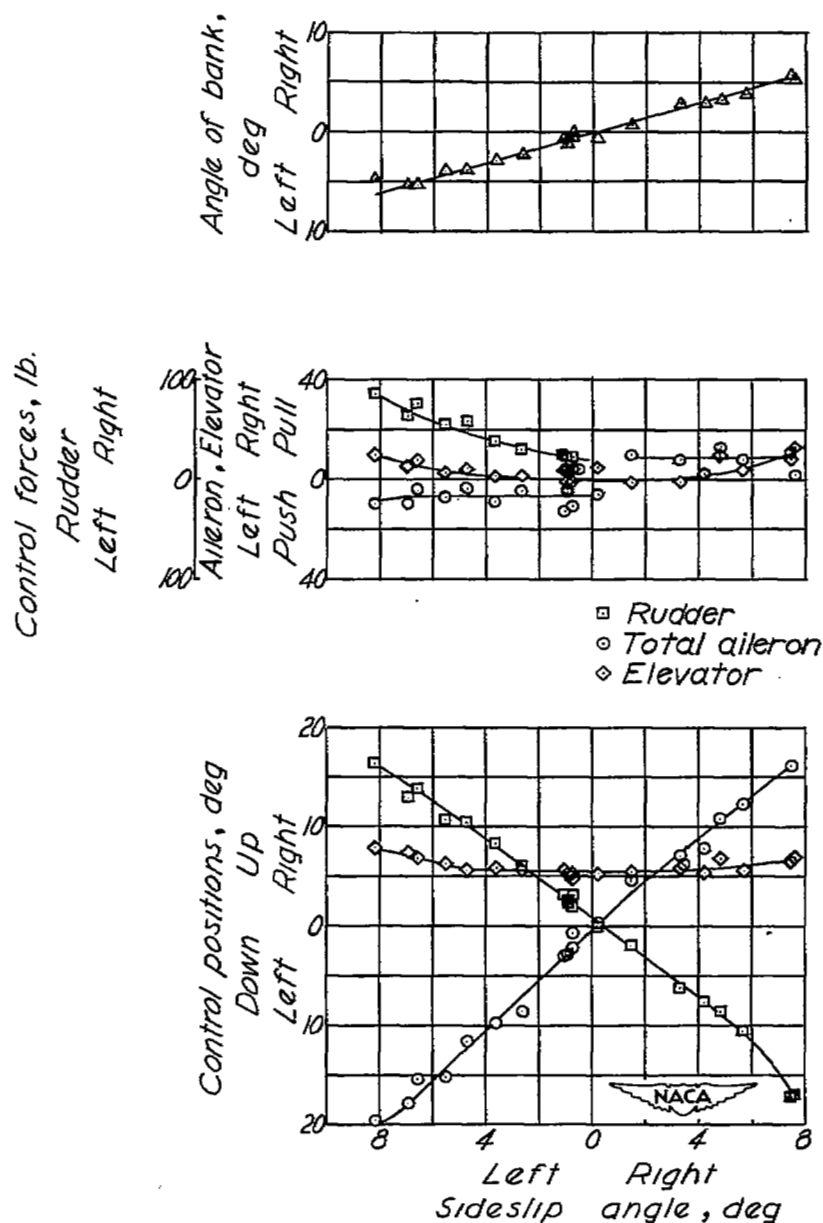
(a) V_c = 177 miles per hour; M = 0.34; C_N = 0.73;
    stabilizer setting, 1.7° leading edge up;
    engine power, 11,000 rpm.

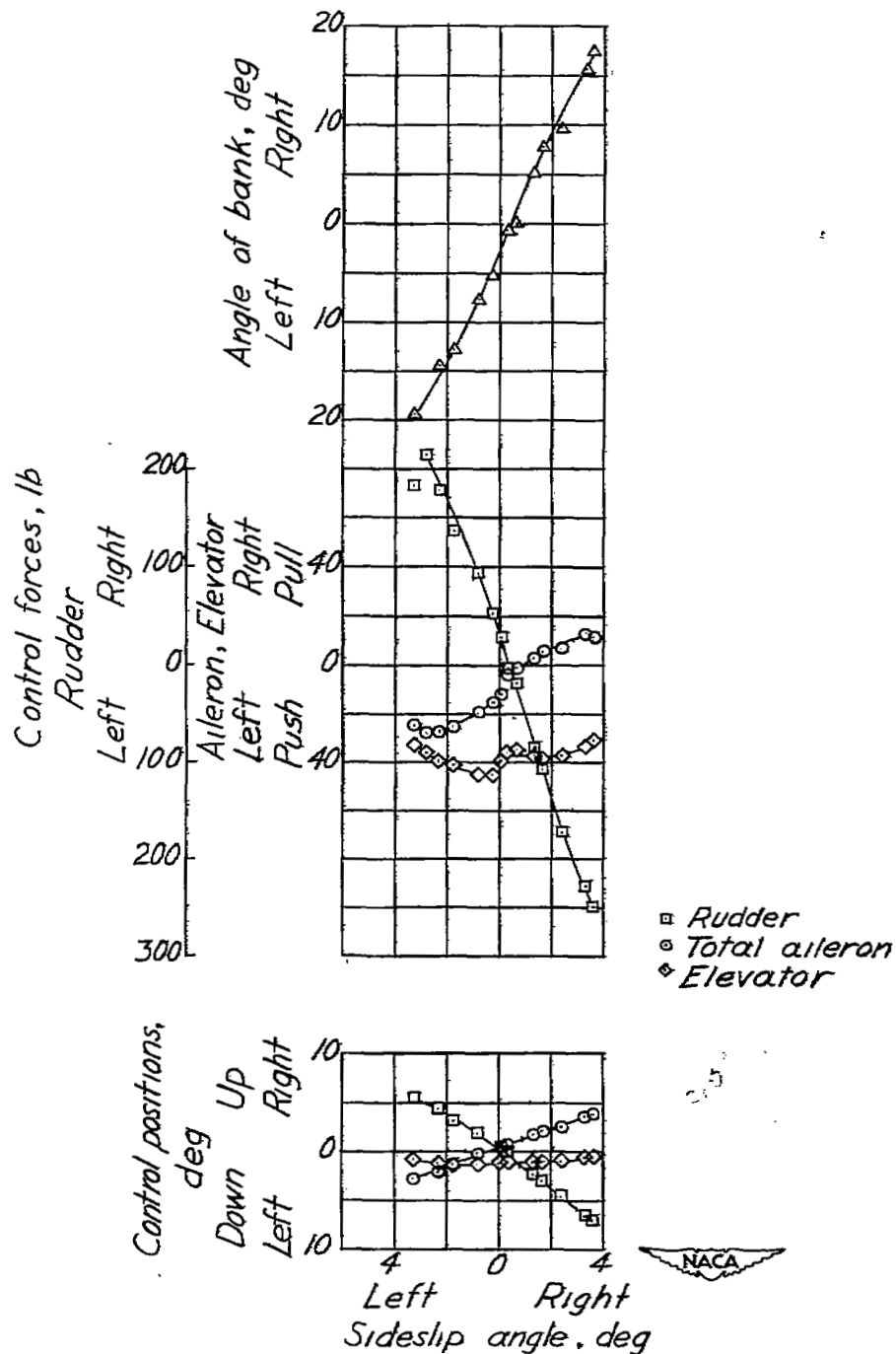Figure 11.- Sideslip characteristics of the Douglas D-558-II
  (BuAero No. 37974) research airplane. Flaps up; gear up;
  slats locked; duct flaps closed.
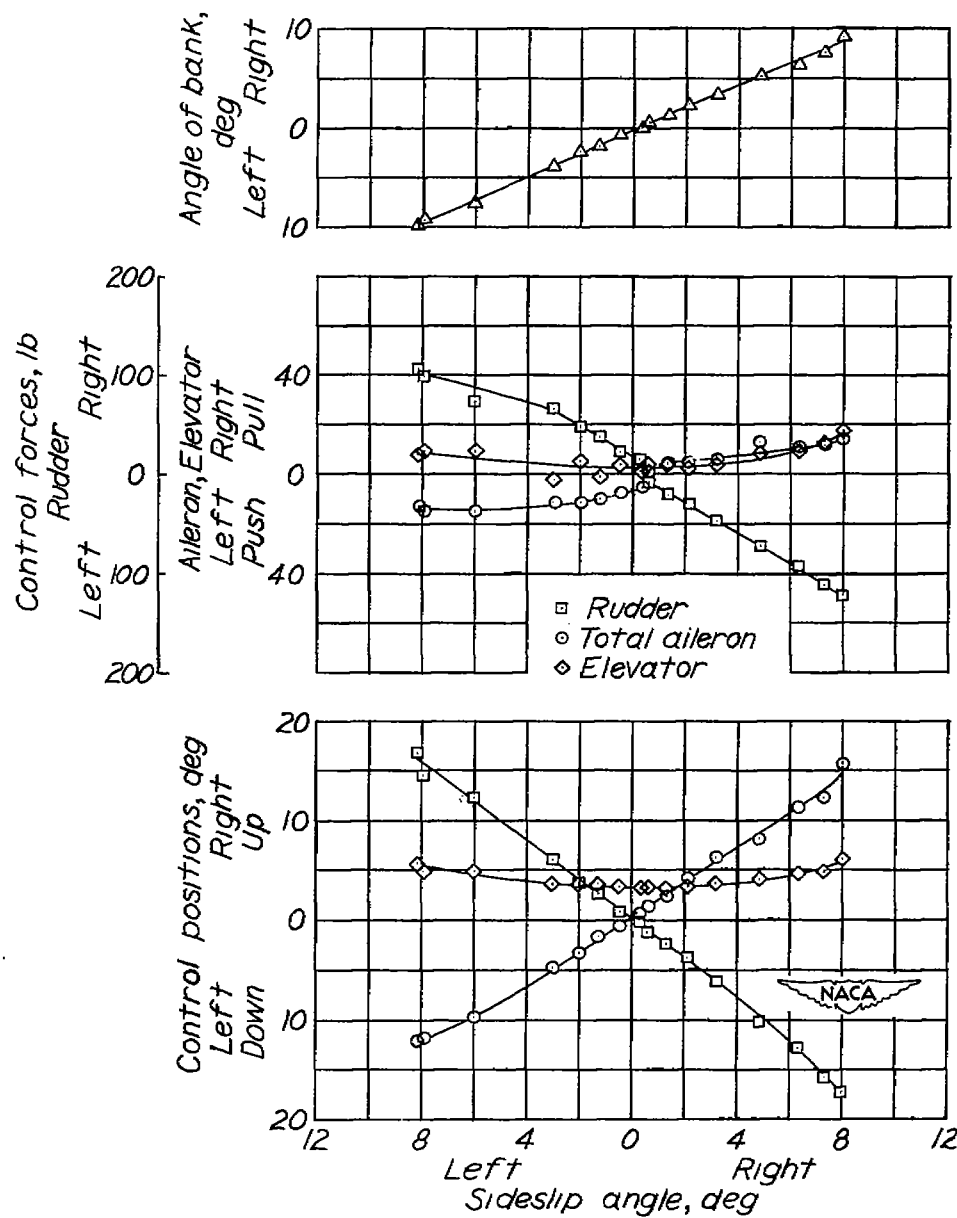
(b) V_c = 213 miles per hour; M = 0.40; C_N = 0.48; stabilizer setting, 1.7° leading edge up; engine power, 11,000 rpm.

Figure 11.- Continued.
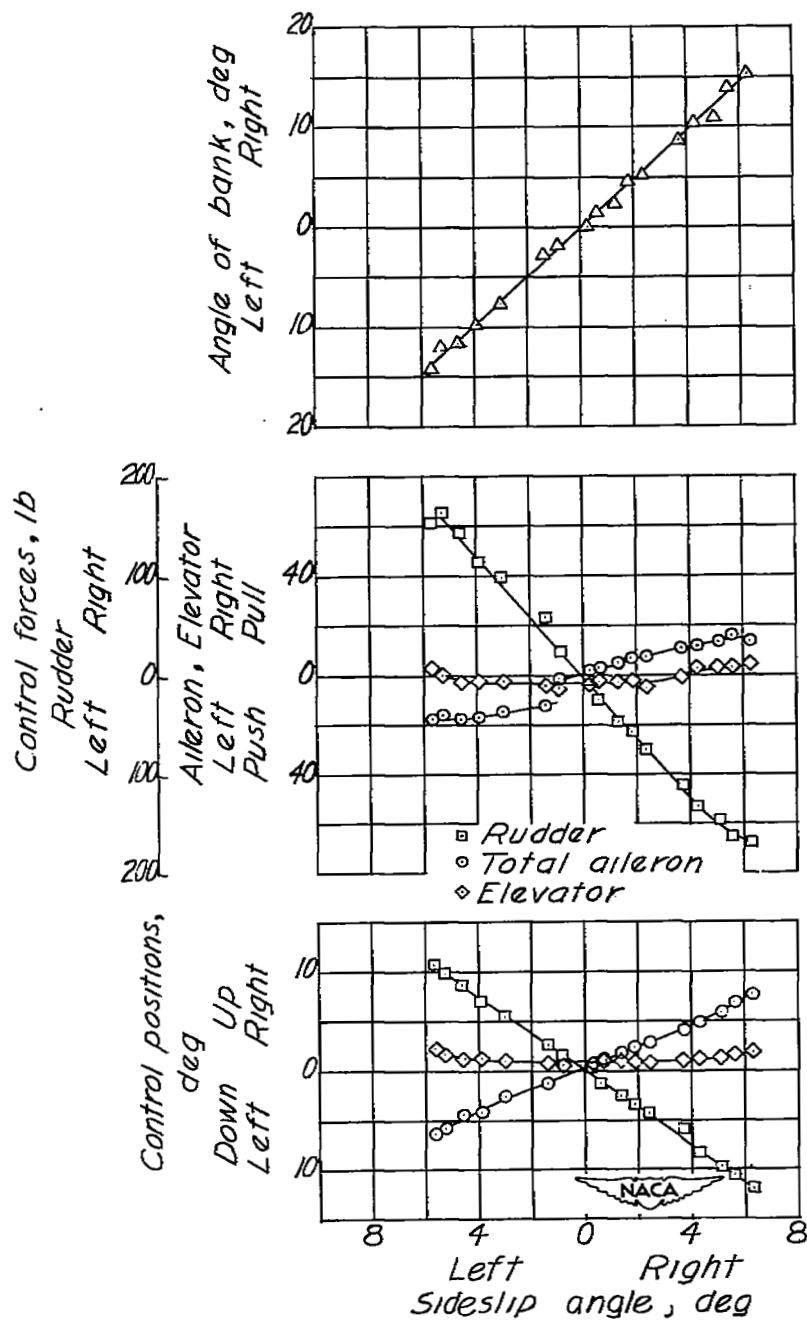
(c) V_c = 330 miles per hour; M = 0.60; C_N = 0.20; stabilizer setting, 1.8° leading edge up; engine power, 11,400 rpm.
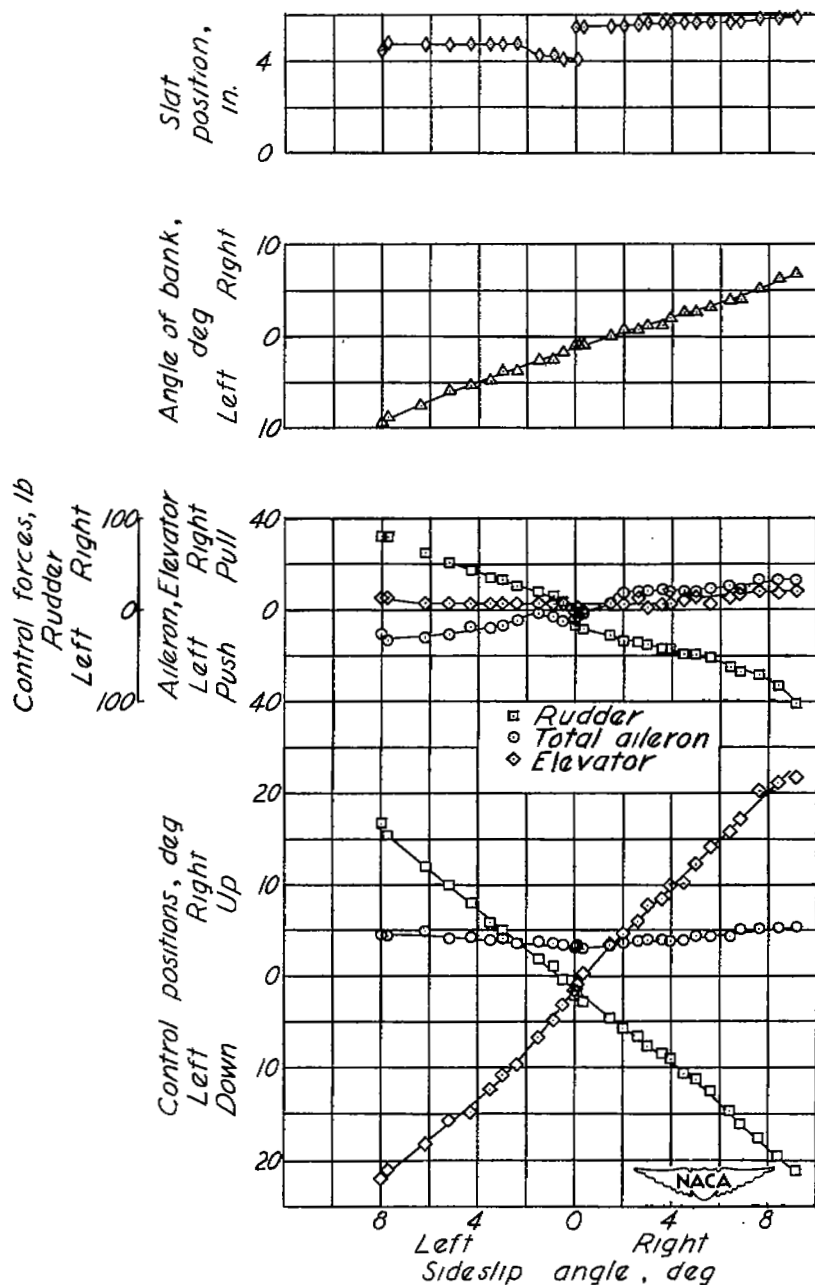
Figure 11.- Continued.
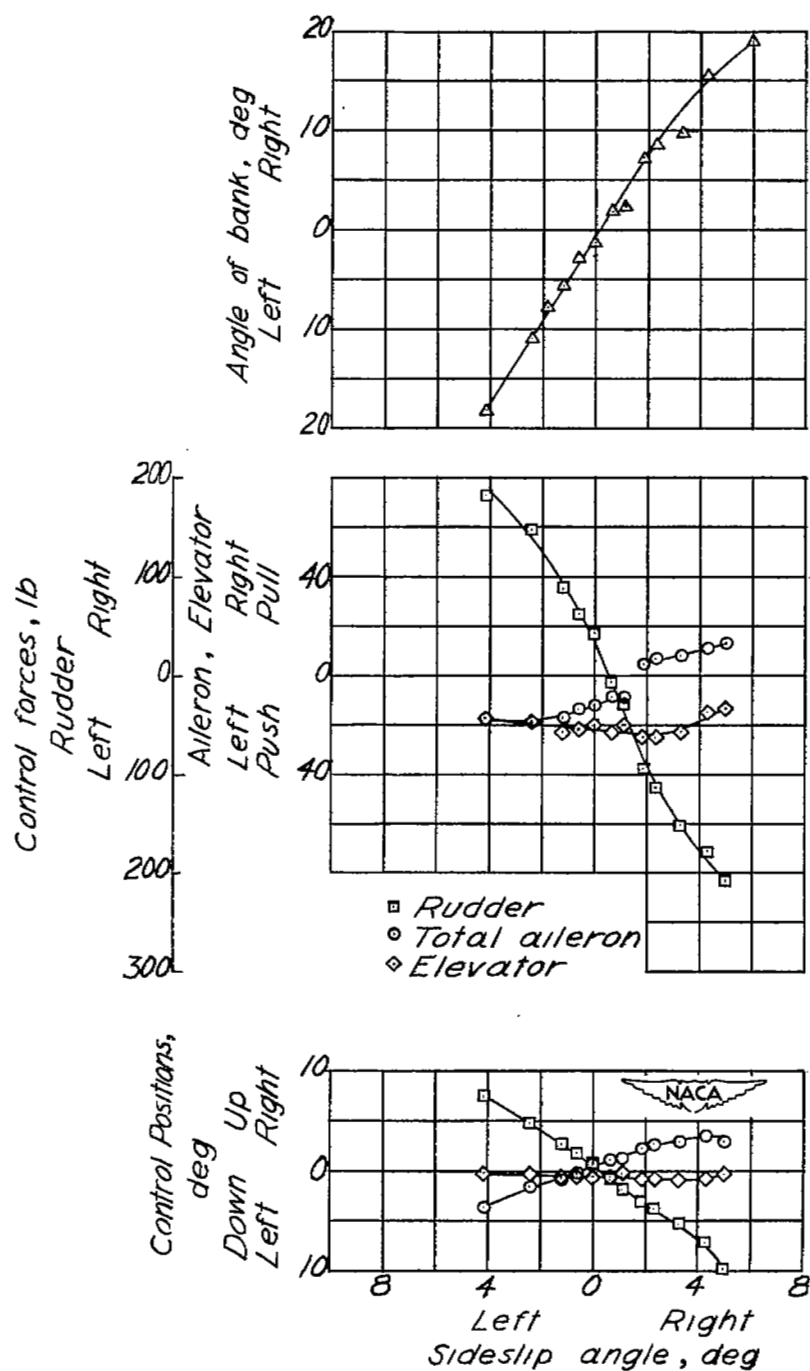
(d) V_c = 440 miles per hour; M = 0.78; C_N = 0.12; stabilizer setting,
      1.7° leading edge up; engine power, 12,300 rpm.

Figure 11.- Continued.

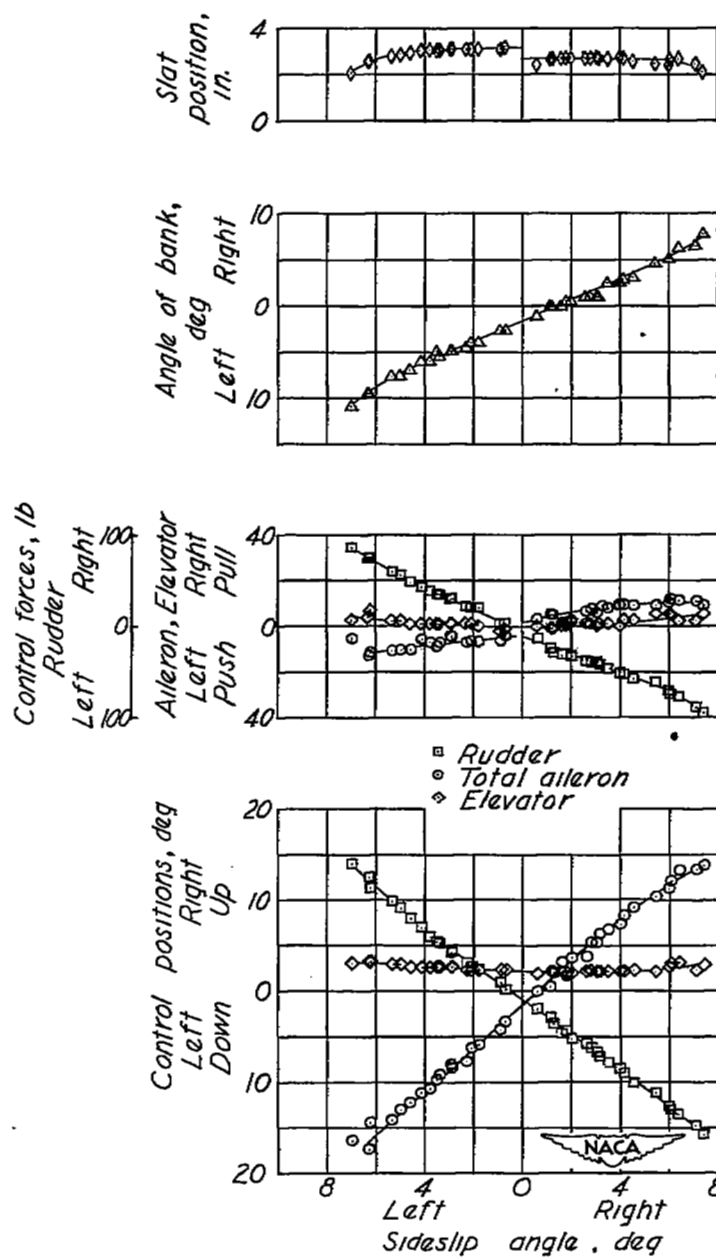(e) V_c = 494 miles per hour; M = 0.87; C_N = 0.10; stabilizer setting, 1.8° leading edge up; engine power, 12,500 rpm.

Figure 11.- Concluded.

(a) V_c = 158 miles per hour; M = 0.27; C_N = 0.91;
stabilizer setting, 1.9° leading edge up;
engine power, 11,400 rpm.

Figure 12.- Sideslip characteristics of the Douglas D-558-II
(BuAero No. 37974) research airplane. Flaps down; gear down;
slats unlocked; duct flaps open.

(b) V_c = 182 miles per hour; M = 0.34; C_N = 0.71; stabilizer setting, 1.9° leading edge up; engine power, 11,400 rpm.
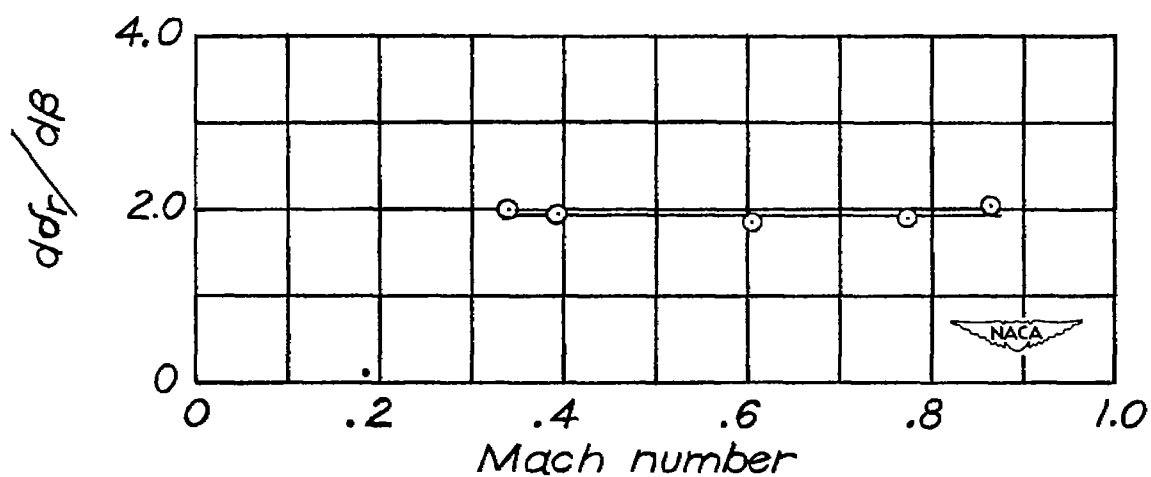
Figure 12.- Concluded.

Figure 13.- Variation of $d\delta_r/d\beta$ with Mach number M as measured in sideslips with the Douglas D-558-II (BuAero No. 37974) research airplane. Flaps up; gear up; slats locked; duct flaps closed.
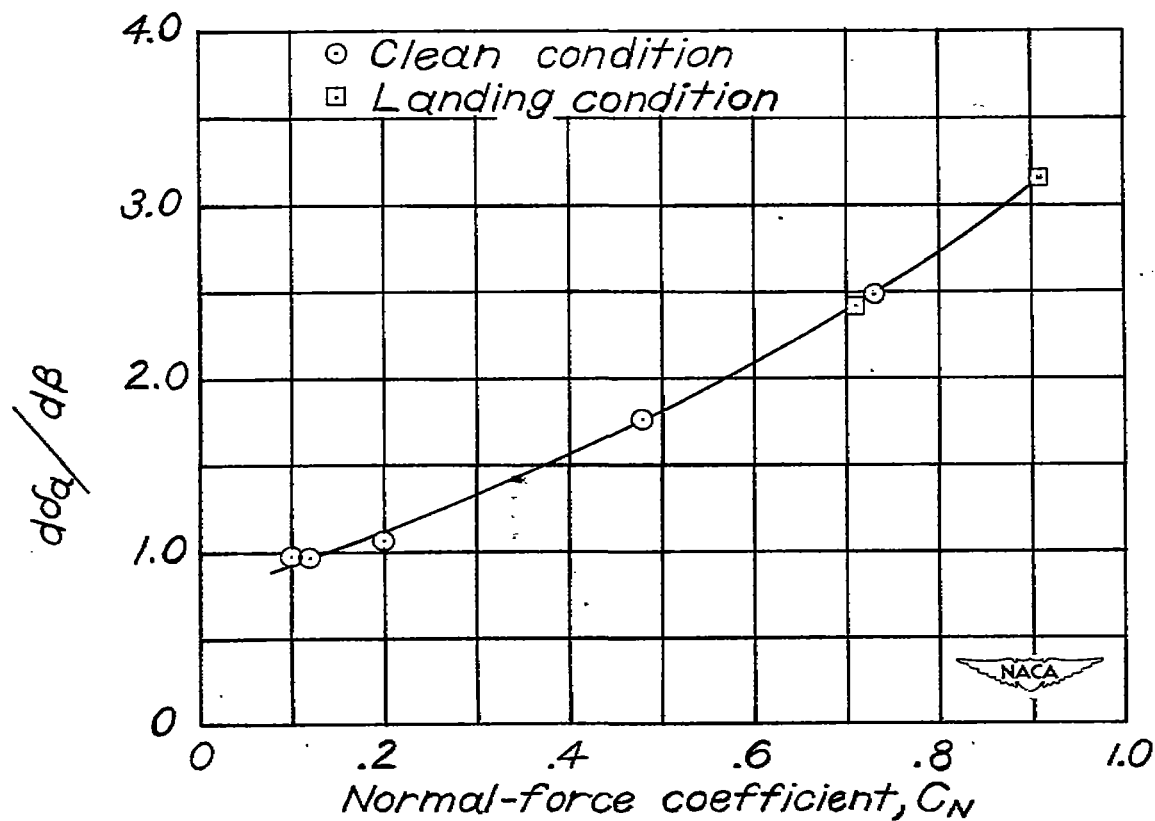
Figure 14.- Variation of $d\delta_a/d\beta$ with normal-force coefficient C_N as measured in sideslips with the Douglas D-558-II (BuAero No. 37974) research airplane.